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## **China Conch Venture Holdings Limited**

**中國海螺創業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 586)**

### **ANNOUNCEMENT ON PROGRESS OF THE MATERIAL MATTERS**

This announcement is made by China Conch Venture Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement made by the Company on 18 December 2014. As disclosed in such announcement, trading in shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on 18 December 2014 pending the release of an inside information announcement in connection with certain material matters planned to be implemented by an associate of the Company (namely, 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co., Ltd.\*, “**Conch Holdings**”) in connection with Anhui Conch Cement Company Limited (“**Conch Cement**”, stock code: 914).

The board of directors of the Company (the “**Board**”) was informed by Conch Holdings that as at the date of this announcement, no concrete proposal on such material matters has been confirmed. The Company will keep in touch with Conch Holdings and will make announcement(s) on the progress of the material matters as and when appropriate.

The Board also noted that Conch Cement made an announcement on the progress of the material matters (the “**Cement Announcement**”) on 24 December 2014. For further details, shareholders of the Company and potential investors are advised to refer to the Cement Announcement.

By Order of the Board  
**China Conch Venture Holdings Limited**  
**GUO Jingbin**  
*Chairman*

Anhui Province, the People’s Republic of China

24 December 2014

*As at the date of this announcement, the Board comprises Mr. GUO Jingbin, Mr. JI Qinying, Mr. LI Jian and Mr. LI Daming, being the executive Directors; Ms. ZHANG Mingjing, being the non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex, being the independent non-executive Directors.*

*\* Translation or transliteration for identification purpose only*